

South Dakota Board of Accountancy



January 2015 Edition - Vol. 34 No. 1

DOUBLE CHECK... ARE YOU KEEPING THE CORRECT CPE DOCUMENTATION?

The Board staff just completed our annual random CPE audit reviews. It is ultimately your responsibility to maintain proper documentation to verify all courses submitted on your annual renewal. Documentation to verify courses should be kept for four years.

1. Administrative Rule 20:75:04:15 requires the following for verification of courses:
 - For group and independent study programs, a certificate or other verification supplied by the CPE program sponsor;
 - For self-study programs using a pilot test, a certificate supplied by the CPE program sponsor after satisfactory completion of an examination;
 - For self-study programs using the word count formula, a certificate of completion from the National Association of State Boards of Accountancy National Registry Quality Assurance Service self study provider after satisfactory completion of the course;
 - For instruction credit, a certificate, program outline, or other verification supplied by the CPE program sponsor;
 - For a university or college course that is successfully completed for credit, a record or transcript of the grade the participant received;
 - For university or college non-credit courses, a certificate of attendance issued by a representative of the university or college;
 - For published articles, books, or CPE programs:
 - a. A copy of the publication, or in the case of a CPE program, course development documentation, that names the writer as author or contributor;
 - b. A statement from the writer supporting the number of CPE hours claimed; and
 - c. The name and contact information of the independent reviewer or publisher.
2. If you attend a non-sponsored CPE course, the Board created the non-sponsored CPE form for you to utilize. Please make sure you have it completed, in full, with required signatures. Also, as stated on the form, attach an agenda (with the start and end time of course, along with any breaks taken) so we may verify the CPE hours claimed.
3. Once you have completed a CPE course, be certain that you receive the proper documentation to verify the course. It is much more difficult to try to obtain verification after a few months or years have passed.
4. To clarify documentation requirements for criteria listed above or definitions used, read Administrative Rule 20:75:04 at <http://legis.sd.gov/rules/DisplayRule.aspx?Rule=20:75:04>.



In This Issue. . .

Are You Keeping The Correct CPE Documentation?.....1
5 Ways to Beat Stress.....2
Congratulations.....2
Top Candidates.....2
New Licensees.....3
New Firm Permits Issued.....3
Expired Licensees.....3
Disciplinary Actions.....3

SOUTH DAKOTA BOARD OF ACCOUNTANCY
(605) 367-5770
(605) 367-5773 – FAX
www.accountancy.sd.gov

John Mitchell, CPA
Chair
Rapid City

John J. Linn, Jr., CPA
Vice-Chair
Pierre

David S. Pummel, CPA
Secretary/Treasurer
Belle Fourche

Marty Guindon, CPA
Auditor General
Pierre

Holly Brunick, CPA
Member
Sioux Falls

Jeff Smith
Lay Member
Mitchell

Nicole Kasin, MBA
Executive Director

Julie Iverson
Sr. Secretary

Brenda Page
Secretary

UPCOMING BOARD MEETINGS

March 20, 20159:00 a.m.
Conference Call

For future meeting dates, please visit our website at:

www.accountancy.sd.gov

NASBA

Produced and designed by the National Association of State Boards of Accountancy

5 WAYS TO BEAT STRESS

1. Crank up the tunes

Music has always been a great way to relieve stress. Your favorite jam can help put things into perspective and you will feel more at peace.

2. Laugh

Have some fun during this hectic season. Laughing improves blood flow and the health of your heart. It is also a great way to decrease tension.

3. Get some fresh air

Take some time to enjoy the outdoors if you are stuck in an office all day. Spending time outside will improve your mood and help you relax.

4. Take a deep breath

Lock your computer, turn off your phone and breathe. Deep breathing counters the effects of stress by slowing the heart rate and lowering blood pressure.

5. Don't over schedule

We all have a tendency to fill our plates full of appointments, meetings, and volunteer functions, but remember don't overwhelm yourself. Spend a day with your family and friends and forget all about your stressful schedule.



CONGRATULATIONS!

Congratulations to our newly appointed Board Member, Jeffrey Smith!

Jeff Smith is a Bank Director and the Chief Financial Officer and Senior Vice President at CorTrust Bank in Mitchell, SD. Jeff graduated from the University of South Dakota in 1984 with a B.S. in Business Administration with an emphasis in Accounting. Jeff is currently serving his 3rd term on the Mitchell City Council and is currently the City Council President. Jeff and his wife Lynne have four children, Chase, Channing, Kendell, and Kaihlen.

CONGRATULATIONS TO OUR TOP CANDIDATES

Congratulations to the following individuals for passing all four sections of the CPA exam on their first attempt; sitting uninterruptedly.

Name

Jeffrey Clark
Nicole Dykstra
Kyle Kopren
Ryan Leaf
Amanda Runia
Jerry Rodriguez
Christy Van Dyke

University

Brigham Young University
Cedarville University
University of Mary
University of South Dakota
Black Hills State University
University of South Dakota
Southwest Minnesota State University



NEW LICENSEES

Below is a list of new licensees in the State of South Dakota:

Yan Huang
 Kellen Tyler Garrison
 Jacob Richard Holm
 Kevin Andrew O'Neil
 Kirsti D. Strandberg
 Alexandre Kagarmenov
 Kyle Theodore Mielke
 Jeffry Scott Lang
 Benjamin Michael Morgan
 Vincent James Smith
 Larry R. Jones
 Kristen L. Reed

Dennis C. Nelles
 Dana Marie Lee
 Krista Morse
 Michelle Ann Willrodt
 Cynthia L. Wellard
 Ryan Robert Keohane
 Sarah Kuntz
 Eric Robert Lind
 Leah Christine Heidler
 Amanda Ruth Runia
 Janel Ashley Wright
 Andrew Hess

Amanda May Schwarz
 Rebecca Kay Peterson
 Michael Hugh Baedke
 Andria Jean Hinz
 Marcus Alan Bauer
 Brady L. Velgersdyk
 Jordan Scott Hartley
 Lei Zhang
 Amy Violet Samuelson
 Ashley Marie Schelling
 Scott Edward Bell
 Kia Marissa Smith

NEW FIRM PERMITS ISSUED

Below is a list of new firm permits issued in the State of South Dakota by the Board of Accountancy:

Babcock Langbein CPA
 Redpath and Company, Ltd.
 Kroese & Kroese PC
 Pearson Tax & Accounting Solutions, LLC
 Boyum & Barescheer, PLLP
 BussCPA
 Mueller & Associates CPA, LLC
 PTI CPA Services, LLC
 Myslajek Kemp & Spencer, Ltd.
 Teresa Sveeggen, CPA
 Grant and Williams, Inc.
 Melissa B. Petersen, CPA LLC
 Bauerle and Company, PC
 Price and Associates CPAs, LLC dba A-align CPAs
 Scott E. Bell, JD, CPA
 Causey Demgen & Moore P.C.

NOTICE

The Board will no longer send out printed newsletters. *If you prefer to receive a newsletter via mail, please email or mail a letter indicating this preference to the Board.*

EXPIRED LICENSEES

The following individuals' licenses expired July 31, 2014, for non-compliance with renewal requirements. They may not hold themselves out or use the CPA title.

Robert Adams	Pierre, SD	980
Kelly Berquist	Bismark, ND	2893
Lacey Campbell	Cypress, TX	2163
John Fokken	Sioux Falls, SD	3026
Angela Freidel	Cle Elum, WA	2239
Maryanne Hagemann	Mableton, GA	1245
Suzanne Harms	Sioux Falls, SD	2034
Roger Howard	Elkhorn, NE	2349
Edward Johnson	Dakota Dunes, SD	2910
Wally Kempema	Sioux Falls, SD	2646
Carol Poppinga	Tea, SD	2038
Thomas Ralph	Sioux Falls, SD	502R
Jane Scheitler	Remsen, IA	2447
Paula Vander Heide	Flagstaff, AZ	1862
Delane Wagner	Rapid City, SD	836
Jean Waligoske	Brookings, SD	1150
Jian Zhou	Chandler, AZ	2130

DISCIPLINARY ACTION

Keith C. Germann, #1457
Storm Lake, IA 10-29-14

A hearing was held by the South Dakota Board of Accountancy on October 27, 2014. The hearing was in regards to the firm's firm permit.

FINAL ORDERS

1. The firm permit of Keith C. Germann, CPA was revoked.
2. The practice privileges of Keith Germann were suspended until such time that Mr. Germann appears before the Board for an informal meeting.

