

ADDITIONS TO AGENDA
SOUTH DAKOTA BOARD OF ACCOUNTANCY
BOARD MEETING,
March 24, 2014

A=Action
D=Discussion
I=Information

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**CERTIFIED PUBLIC ACCOUNTANT CERTIFICATES
BOARD COPY**

Issued Through March 19, 2014

Number	Name	Date Issued	Location
3116	Cody Thomas Malik	01/06/14	Sioux Falls, SD
3117	Amanda Jo Schoon	01/06/14	Rapid City, SD
3118	Anna Jean DeSmet	01/14/14	Rapid City, SD
3119	Kendra Eve Miller	01/17/14	Harrold, SD
3120	Jonathan Gregg Anderson	01/22/14	Webster, SD
3121	Lucas M. Johnson	01/22/14	Sioux Falls, SD
1302	Marilyn Sue Hurley replacement	08/05/85	Canton, SD
3122	Jennifer Marie Steinmetz	01/24/14	Rapid City, SD
3123	David Lawrence Pollard	01/27/14	Elk Point, SD
3124	Brandi Dee Marso	01/29/14	Sioux Falls, SD
3125	Kristina Jane Roth	01/31/14	Sioux Falls, SD
3126	Chelsey Barbara Hansen	02/04/14	Sioux Falls, SD
3127	Amanda Marie Hyronimus	02/12/14	Beresford, SD
3128	Curtis Michael Konvalin	02/18/14	Rapid City, SD
3129	Gregory Fitzgerald Miner	02/18/14	Rapid City, SD
3130	Geoffrey Lenning	02/24/14	Irvine, CA
3131	Darin Jon Wipf	02/26/14	Brookings, SD
3132	Christ Nicholas Economo	03/06/14	Sioux Falls, SD
3133	Meghan Elizabeth Garry	03/14/14	Humboldt, SD
3134	Abner James Nissen	03/18/14	Sioux Falls, SD
3135	Travis Ryan Svennes	03/18/14	Sioux Falls, SD

Number	Name	Date Issued	Location
3136	Benjamin Arthur Kirwan	03/19/14	Sioux City, IA
3137	Jaclyn Jade Hoekstra	03/19/14	Sioux Falls, SD
3138	Judon Emily Mehlhaff	03/19/14	Sioux Falls, SD

REPORT TO BOARD ON NASBA REGIONAL CONFERENCE

Nicole Kasin

The NASBA Western Regional Conference will be held in St. Louis, MO on June 11-13, 2014. The Eastern Regional Conference will be held in Louisville, KY on June 4-6, 2014. The tentative agenda follows.

This is a request for the Board to approve travel for the Executive Director and Board members that will be attending.



National Association of State Boards of Accountancy

**2014 Regional Meetings
Tentative Agenda**

**June 4-6 – Louisville, KY
June 11-13 – St. Louis, MO**

Wednesday

- 8:00 – 9:00 a.m. **New Accountancy Board Member Breakfast**
- 9:00 a.m. – 3:00 p.m. **New Accountancy Board Member Orientation Program**
- 4:00 – 5:00 p.m. **Regional Meeting Registration**
- 6:00 – 8:00 p.m. **Welcome Reception**

Thursday

- 7:30 -8:45 a.m. **Board Communications Officers' Breakfast Meeting**
- 7:30 – 9:00 a.m. **BREAKFAST (All Welcome)**
- 9:00 – 9:20 a.m. **Welcome from Regional Directors (All Regions)**
- 9:20 – 9:30 a.m. **Welcome from Host Board**
- 9:30 – 10:00 a.m. **Update from NASBA Leadership**
Carlos E. Johnson and Ken L. Bishop
- 10:00 – 10:30 a.m. **Changes in Compilation Standards**
Janice L. Gray and Chas McElroy
- 10:30 -10:45 a.m. **BREAK**
- 10:45 – 11:15 a.m. **Focus on Work Inactive CPAs Can Perform and Other UAA Issues (such as Whistleblowing)**
Kenneth R. Odom and Noel L. Allen
- 11:25 – 12:25 p.m. **Leadership Presentation - Questions and Answers (Carlos E. Johnson, Ken L. Bishop, Colleen K. Conrad, Walter C. Davenport, Gaylen R. Hansen)**
(2 Regions Meet – Regional Directors moderate with topic experts present. SW and Central; Pacific and Mountain - Western SE and Great Lakes; Middle Atlantic and NE - Eastern Participation limited to Board of Accountancy members, staff and former Board of Accountancy members)

- 11:25 – 12:25 p.m. **Seminar for Other Attendees: Strengthening Relations with Boards – Key Issues**
For those not affiliated with a State Board.
John Johnson
- 12:30 – 1:30 p.m. **LUNCH** - Assigned seating
- 1:35 – 2:20 p.m. **The Future of Practice Monitoring**
Susan S. Coffey and G. Alan Long
- 2:25 – 4:05 p.m. **Meet with Your Region**
- **West**
Donald F. Aubrey – Pacific
A. Carlos Barrera – Southwest
Douglas W. Skiles – Central
Richard N. Reisig – Mountain
 - **East**
Jimmy E. Burkes – Southeast
John F. Dailey, Jr. – Northeast
Tyrone E. Dickerson – Middle Atlantic
W. Michael Fritz – Great Lakes
- (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Pacific, Central, Southeast and Middle Atlantic Southwest Regions.)
- 2:25 – 3:25 p.m. **Seminar for Other Attendees: Working Together to Strengthen Accounting Education**
Alfonzo Alexander
- 4:15 – 4:30 p.m. **Raffle** – Part I

Friday

- 7:30 – 8:50 a.m. **Board of Accountancy Chairs' and Presidents' Breakfast Meeting**
- 7:30 – 8:50 a.m. **Board of Accountancy Executive Directors' Breakfast Meeting**
- 8:00 – 9:00 a.m. **BREAKFAST** (All Welcome)
- 9:00 – 9:15 a.m. **Report from Regional Breakouts** (A summation of Thursday's sessions)
Panel of All Western Regional Directors – Richard N. Reisig – Moderator
Panel of All Eastern Regional Directors – Jimmy L. Burkes – Moderator
- 9:15 – 9:45 a.m. **Legal Heads Up**
Noel L. Allen – Eastern and Western
- 9:45 - 10:00 a.m. **Bringing More Diversity into Boards of Accountancy** – *Tyrone E. Dickerson – East*
– *Leonard R. Sanchez – West*
- 10:00 – 10:15 a.m. **Education: Implementing the Pathways Project** – *Melanie G. Thompson*

- 10:15 – 10:30 a.m. **The Future of Learning Is Here – *Maria Caldwell***
- 10:30 – 10:45 a.m. **BREAK**
- 10:45 – Noon. **Breakout Sessions (Select one)**
- 1- **Strategies for Promoting a Diverse Board – *Tyrone E. Dickerson – East*
– *Leonard R. Sanchez – West*
– *Ed Barnicott***
 - 2- **New Learning Methods and CPE Standards Changes – *Maria Caldwell***
 - 3- **Requirements for Standard Setters – *Gaylen R. Hansen***
 - 4- **Applying the Ethics Codification in Your State – *Raymond N. Johnson***
- Noon – 1:00 p.m. **LUNCH (Meeting Attendees Only)**
- 1:00 – 2:15 p.m. **Breakout Sessions**
(Select one from breakouts listed for morning. Participants asked to select different session from one attended earlier.)
- 2:15 – 2:30 p.m. **BREAK**
- 2:30 – 3:00 p.m. **Summary of NASBA Education Research Projects**
Panel Moderator – *Alfonzo Alexander*
- 3:00 – 3:15 p.m. **Report from the CPA Examination Review Board - *Ronald E. Nielsen***
- 3:15 – 4:00 p.m. **The Uniform CPA Examination**
- **Report from the Board of Examiners – Practice Analysis Begins – *Frederick Niswander***
 - **Report on International Administration of the CPA Examination
*Colleen K. Conrad***
- Questions and Answers**
- 4:00 – 4:15 p.m. **Questions and Answers for NASBA**
Carlos E. Johnson and Ken L. Bishop
- 4:15 – 4:30 p.m. **Raffle Drawing – Part II**
- 6:30 p.m. **GALA**



South Carolina
Department of Labor, Licensing and Regulation
Board of Accountancy



110 Centerview Drive
Post Office Box 11329
Columbia, SC 29211-1329
(803) 896-4770

FAX: (803) 896-4554
www.llronline.com/pol/accountancy

Nikki R. Haley
Governor

Holly G. Pisarik
Director

March 17, 2014

Gaylen Hansen, CPA
Chair, NASBA Nominating Committee
NASBA
150 Fourth Avenue North, Suite 700
Nashville, TN 37219-2417

Re: Nomination of Mr. Donald (Donny) H. Burkett, CPA, for Vice Chair of NASBA for 2014-2015

Dear Mr. Hansen:

The South Carolina Board of Accountancy (the Board) unanimously supports the nomination of Mr. Donald H. Burkett, CPA, to serve as Vice Chair of NASBA for 2014-2015.

National Association of State Boards of Accountancy (NASBA) Experience

Donny has been a board member since 2009, has been a Regional Director, and is currently serving as Director at large. He has served on several NASBA committees, performing as Chair of several of the committees. He recently was appointed to be Treasurer of the board of directors for the NASBA Center for the Public Trust.

South Carolina Board of Accountancy Experience

Donny has been a Board Member since 2003 and is currently serving a 4th term as Chair (2007-08, 2008-09, 2012-13, 2013-14). He has previously served as Vice Chair and Secretary, and has chaired and served as a member of various Board committees. We have been fortunate to have Donny's strong leadership and experience on our Board.

Professional and Civic Experience

Donny is a partner in a local public accounting firm with over thirty years of experience. He has served in various capacities on the South Carolina Association of Certified Public Accountants and the American Institute of Certified Public Accountants, as well as various nonprofit boards in his community.

In conclusion, the South Carolina Board of Accountancy believes that Donny's board and regulatory experience are essential for the Vice Chair position of NASBA for 2014-2015. Donny has a deep understanding of and commitment to the purpose and efforts of NASBA and would be exceptional as the next Vice Chair.

We appreciate your efforts in recommending the best candidate for this crucial position and request that the Nominating Committee give Donny serious consideration.

Kind regards,

Ellen K. Adkins, CPA
Member
South Carolina Board of Accountancy

Attachment



**BURKETT
BURKETT & BURKETT**

Certified Public Accountants, P.A.

West Columbia

3101 Sunset Boulevard
Post Office Box 2044
West Columbia, SC 29171
803.794.3712

Sumter

115 Broad Street
Suite #200
Sumter, SC 29150
803.773.6772

Rock Hill

128 East Main Street
Suite #201
Rock Hill, SC 29730
803.325.1660

www.burkettcpas.com

Donald (Donny) H. Burkett Certified Public Accountant

dburkett@burkettcpas.com

Present Position

- † Executive Vice President of Burkett Burkett & Burkett, Certified Public Accountants, P.A.
- † Partner of ResourceOne Health Management Service, LLC since 1996
- † Partner of Burkett Financial Services, LLC since 2002

Experience

- † Founded Burkett Burkett & Burkett, Certified Public Accountants, P.A. in 1976 in West Columbia, SC

Professional and Civic Activities

- † South Carolina Board of Accountancy
 - Current Board Member since 2003
 - Current Chairman, Past Vice Chair & Secretary of Treasurer
- † National Association of State Boards of Accountancy
 - Board Member since 2009 – Current Director At Large
 - Chair of Legislative Support Committee
 - Member of Standards Study Group
 - Board Member for NASBA Center for the Public Trust - Treasurer
- † South Carolina Association of Certified Public Accountants
 - Past Chairman, Vice Chair & Secretary of Treasurer
- † Central Chapter of Certified Public Accountants
 - Past Chairman, Vice Chair, & Secretary of Treasurer
- † American Institute of Certified Public Accountants
 - Past Member - Vision Project Team Member - Develop vision and direction for CPAs for the next 15 years
- † Cayce/West Columbia Civitan Club - Past President
- † Cayce/West Columbia Rotary Club - Past President
- † Airport High School Educational Foundation - President
- † Recognized in "The Best Tax Practitioner", by Money Magazine.

Education

- † University of South Carolina— Graduated: June 1974
 - Bachelor of Science Degree in Accounting

Interesting Facts

- † Life Long Resident of South Carolina
- † Married to the former Jeannie Wynne
- † They have two children: Tiffany and Brandi